



# Knowledge Decay Diagnostic Report

*Comprehensive Diagnostic Overview*

Document: canonical\_b614c4dc

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*This diagnostic report evaluates document knowledge health, temporal relevance, and decay patterns across technical, operational, and regulatory dimensions.*

### Summary Statistics

- Total Chunks Analyzed: 11
- Average Confidence: 65.76%

#### **Chunk: 700661ba-2340-54c1-bb78-25996bdaeb0f**

Confidence: 84.51%

Orion Vale Components Ltd. submitted prepared documents to Treasury, CFO, and lenders on 22 April 2026.

#### **Chunk: 31a24665-9a6f-5066-9080-e31b513f0eb2**

Confidence: 70.32%

Orion Vale waived a technical leverage breach on 18 Feb 2026, remaining compliant as of 31 March 2026 under the amended facility.

#### **Chunk: 2087af7e-c345-5ad6-8de5-750e7a59c127**

Confidence: 59.32%

FY2025 is audited showing modest revenue growth, a debt breach waiver, and compliant metrics.

#### **Chunk: b549b5cd-68f0-5252-ac7b-34f21abd1b9a**

Confidence: 85.94%

A company waived a net debt covenant breach after meeting three specific conditions to regain compliance.

#### **Chunk: bc499868-af2b-522f-b562-054c7c1c0c9a**

Confidence: 70.51%

The Atlas Metro contract is a three-year volume band arrangement with service rebates, not a take-or-pay contract.

#### **Chunk: 7614b089-d2f4-58a2-b00b-1f9c57d3fc2d**

Confidence: 61.14%

NorthDock expansion is paused with only safety and reliability work proceeding under an AED 17.0m budget.

#### **Chunk: 2ae9eed1-dee7-576b-b011-af4a25692628**

Confidence: 67.93%

Total inventory impairment of 11.9m includes post-audit charges and concentrated risk in aluminum subframes.

#### **Chunk: 3c382351-10b6-57d7-8dc7-7cc80cc74132**

Confidence: 46.22%

Dividends should not be paid before Q4 2026, and even then only if net debt/EBITDA is under 2.30x and liquidity exceeds AED 35.0m.

#### **Chunk: f7028329-c778-537a-8cd3-51544a97bcf9**

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Confidence: 62.05%

This document highlights significant changes in financial and operational positions, noting that older forecasts are now outdated or audited figures.

**Chunk: 02b87ffb-6f21-5e83-8d86-12346f25814e**

Confidence: 56.67%

April 2026 reporting documents show partial stabilization after regulatory waivers and collections.

**Chunk: db436456-efb7-512c-932f-fb7981d5686c**

Confidence: 58.8%

A growth plan was overcommitted in early 2025, corrected by lenders in late 2025, and stabilized by cash collection.